

Program Schedule to change without notice – All FPA Houston chapter meetings will be held at the Junior League of Houston with the exception of the FPA Houston Financial Planning Symposium which will be held at the Westin Galleria Houston Hotel. Please visit the FPA Houston website for exact locations and details and up to date program information. www.FPAHouston.org.

Monday, January 10
 3:00pm – 6:00pm

Afternoon Program
 Junior League Ballroom

2011 and Beyond Market & Economic Outlook (2 CE)

Monday, February 7
 11:00am – 2:00pm

Luncheon Program
 Junior League Ballroom

Tax & Estate Planning (2 CE)

Monday, March 7
 11:00am – 1:00pm

Luncheon Program
 Junior League Ballroom

Sustainable Retirement Income Distributions (2 CE)

Monday, May 2
 3:00pm - 6:00pm

Afternoon Program
 Junior League Ballroom

CFP Board of Standards Ethics Program

Thursday, June 2

4th Annual FPA Houston Foundation Golf Classic

Details & agenda online
www.fpahouston.org

Wildcat Golf Course
 Houston, Texas

Monday, June 6
 11:00 am – 4:00 pm

Half Day Insurance CE Workshop
 Luncheon Program
 Junior League Ballroom

4 CFP, Insurance, CPA CE

Monday, August 1
 11:00am - 2:00pm

Luncheon Program
 Junior League Ballroom

Managed Future Strategy: An Alternative Approach to an All Weather Proof Portfolio
 2 CFP, CPA CE

FPA Houston Study Groups
7:30- 8:30 am Breakfast Meetings

Four Oaks Conference Center
 24th Floor Chubb Training Center
 1330 Post Oak Blvd.
 Houston TX 77056

2011 Case Study Dates & Topics Coming Soon

~~March 15, 2011~~
CANCELLED

April 19, 2011
 Capital Markets & Mutual Fund Review

May 17, 2011
 Build & Grow Your Fee Based Practice

June 21, 2011
 Active Share

August 16, 2011
 Distribution Strategies

~~October 18, 2011~~
CANCELLED

November 15, 2011
 Bond Bubble?
 Searching for Yield in Fixed Income Securities

Monday, September 19 11:00am - 2:00pm	Luncheon Program Junior League Ballroom Guidelines for Using Social Media in a Regulated Industry 1 CFP, CPA CE
FPA Houston Financial Planning Symposium	FPA Houston Financial Planning Symposium
NOVEMBER 10 7:30 am – 4:30 pm	Westin Galleria Houston Houston, TX 77056 7.5 CFP, CPA CE, 1 TDI CE
Tuesday, December 6 11:00am - 1:30pm	Luncheon Program Junior League Ballroom 2011 Tax Update and Tax Planning: A Multi Year Approach 1.5 CFP, CPA CE

Total Estimated CE Credits Provided: 26 CFP, 26 CPA, 5 Insurance,
including 2 Hours CFP® Ethics on May 2.

No programs are scheduled for July.
Dates are subject to change.